

#201 2544 Ellwood Drive, Edmonton, Alberta, Canada, T6X 0A9 insigniasupport@insigniasoftware.com insigniasales@insigniasoftware.com 866-428-3997 or 780-428-3997 www.insigniasoftware.com

# **CREATING ILLS**

## PLACING A RESERVE ON AN ITEM

#### Through Simple Search

1. Go to Search > Simple or click on Simple in the Quick Toolbar.

Search > Search by Keywords - 152 Records Found	Search > Search by Keywords – 132 Records Found 📃 📼 🛪						
Union Local Search by Keywords			Find	12	Collection Type		
			and the second second	10	Biographies	~	
Step 2		<ul> <li>Select</li> </ul>	First Salud	100	Fiction		
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FIC REN Angus, thongs and tub-	fr	1 0	0 0	12	Material Type		
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P27.862832 Bad MBy	Bruel, Nick.	r 0	0	10	Book		
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Step 6 Add To Favorites					8000		Step 7.1
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and the state of the state					200		
Preview			>				

- 1. Click the **Union** radio button to view availability within the consortium.
- 2. Enter the search terms.
- 3. Click on the icon representing the search criteria, such as title, author, subject, barcode.
- 4. To view item details, double click on the desired item in the grid.
- 5. Copy information is provided in the bottom grid.
  - 5.1. If it is out, it will show the patron it is checked out to and when it is due.
- 6. Reserve an item.
  - 6.1. Select the title and click on Reserve.
  - 6.2. Scan the patron barcode or type their name.
  - 6.3. Press Enter or click **OK**.

Step 6.2		Scan Barcode or Typ	e Name	×	
		Scan Barcode or Type Name			
		john wickson			
Step 6.3			ОК	Cancel	

- 6.4. Select a pickup library.
- 6.5. Select the library to reserve the item from.
- 6.6. Click OK.

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	Reserve Library Selector	×		
	Wickson, John (780)428-3997 1-2-3 draw cartoon animals : a step- step guide /	by-		
Step 6.4			Step 6.6	
Step 6.5	Pickup At Thsignia Reserve From Insignia Library(Total: 1 In: 0 Out: 0 Hold: (	)	Step 0.0	
	ок	Cancel		

#### **THROUGH THE PATRON'S ACCOUNT**

- 1. Go to **Circulation > Check Out** or click on **Check Out** in the Quick Toolbar.
- 2. Enter a few letters of patron's last name, then space, and then a few letters of their first name and press enter or just enter/scan the patron barcode. You can also type their first name first.
- 3. Click on the **Reserve** tab.
- 4. Click on the **Find** button.
- 5. Click the Other Libraries in Union radio button to search through other library's item availability.
- 6. Enter your search terms for the item and click **Search**.
- 7. Select the item to be reserved.
- 8. Click **Reserve**.



9. You will be prompted to choose the library to request the item from and the pickup library.



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### 10. Click **OK** to confirm and place the reserve request.

