

# SUMMER READING PROGRAM SETUP & OPAC

# SET UP THE SUMMER READING PROGRAM IN THE ILS

### FIND/ADD SUMMER READING PROGRAM

The Find/Add Summer Reading Program is used to set up and add Summer Reading Programs (SRP) to the system. This feature tracks how many books patrons need to read prior to getting a prize, reward, or simply program completion.

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#### CREATE A NEW SRP

- 1. Go to Administration > Library Setting > Find/Add Summer Reading Program.
- 2. Click New.
- 3. Enter the details.
- 4. Click Save.
- 5. Repeat steps 2-4 to add more SRPs.

#### **TRACKING SRP**

The Summer Reading Program (SRP) tab in **Circulation > Check Out > Check Out** shows all summer reading programs for a selected year. The current year will be selected by default. The upper grid displays details about the SRPs including the program's name, gift for participating, read count required to receive a gift, and the start and end dates.



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The lower grid is used to track the books a patron has read toward receiving the SRP gift. To update the patron's read count for a currently running SRP:

- 1. Click Edit. This will activate Add, Save, Delete, and Cancel.
- 2. Click **Add**. This will add a title space to the lower grid. The fields for Title and Author are clickable. Type in the title and author of the book you would like to add.
- 3. Click Save.
- 4. To confirm an entry, enter your name in the "Confirm by" box and click **Confirm**.
- 5. Gifts can be assigned to patrons in **Circulation > SRP Gift**.

#### **TRACKING GIFTS FOR SRP**

The Summer Reading Program (SRP) Gift feature shows all programs, associated patron read counts, and gifts for patrons who meet the program requirements. Patrons are added to this list when an item is added to their SRP list in **Circulation > Check Out** in the SRP tab.

- 1. Go to Circulation > SRP Gift.
- 2. Using the dropdown lists, select the Year and Program.
- 3. Select a patron.
- 4. The patron read count includes only books that have been confirmed. To confirm a book was read:
  - 1.1. Check the checkbox beside the title.
  - 1.2. Enter the name of the person who confirmed the book was read in the Confirm By field.
  - 1.3. Click Confirm.
- 5. Click **Edit** to edit, add, or remove a book for the selected patron.
  - 1.1. Click **Add** to add a new book to the list. Click into the empty Title and Author spaces in the grid and type in the information.
  - 1.2. Click **Remove** to remove a book from the list.
  - 1.3. Click Save when finished.
- 6. To assign a gift, check the checkbox beside the patron in the top left grid. Click Assign.
- 7. If you assigned a gift by accident, you can select the patron in the right grid (Patron Assigned Gift area) by using the checkbox beside their name. Click **UnAssign.**



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## SUMMER READING PROGRAM ON THE OPAC

When a patron logs onto the OPAC, they can track their summer reading program progress by going to **My Account > Reading Program**.

- 1. Select the Summer Reading Program name from the "Program Name" dropdown, if it is not already selected by default.
- 2. Enter the Title of the book you read, the author is optional, and the date you read the book.
- 3. Click **Add**. Repeat for all books that you have read.
- 4. Click **Read** to enter the log into the system.
- 5. To view a history of gifts you have received from the Summer Reading Programs, click the **Gift** tab.
- 6. To view a history of books you've read in a Summer Reading Program, click the **History** tab.

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