

## System Configuration

Insignia Library System is pre-configured so that it can be used immediately. However, if you would like to further configure the ILS, you can use the Configuration feature.

- 1. Go to Administration > Library Setting > Configuration.
  - 1.1. Search for a configuration setting by entering a keyword into the search field. Use the arrows by the head settings to expand the subcategories.
  - 1.2. To change the value of a setting, click **Edit**.
  - 1.3. Click **Save** when finished.

| Administration > Library Setting > Configuration   |                      |   |              |   | _ 🗆 ×  |
|--|----------------------|---|--------------|---|--------|
| Module<br>Search   | All                  | • |              |   |        |
| Settings   |                      |   | Value        |   | Edit   |
| <ul> <li>Asset</li> </ul>  |                      |   |              | 4 | Save   |
| Automation   |                      |   |              |   | Cancel |
| ∡ Catalog  |                      |   |              |   | More v |
| ⊿ Barcode Format   |                      |   |              |   |        |
| As   | sset Quick Barcode   |   |              |   |        |
| C  | opy Quick Barcode    |   | $\checkmark$ |   |        |
| lg   | nore Leading Zero    |   |              |   |        |
| Pa   | atron Quick Barcode  |   | $\checkmark$ |   |        |
| Te   | xtbook Quick Barcode |   |              |   |        |
| ▶ Others   |                      |   |              |   |        |
| Others (Catalog II)  |                      |   |              |   |        |
| ▶ Spine  | e Label Return Key   |   |              |   |        |
| <ul> <li>Circulati</li> </ul>  | on                   |   |              |   |        |
| Collection Analysis  |                      |   |              |   |        |
| Computer Booking   |                      |   |              |   |        |
| ▶ EDI  |                      |   |              | - |        |
| Setting Description  |                      |   |              |   |        |
| When enabled, the system ignores the zero(s) at the beginning of barcodes when scanned in. |                      |   |              |   |        |

## **USEFUL CONFIGURATION SETTINGS**

- 1. **Track Loan History:** Enabling this setting allows staff to view the past circulation history of a specific patron or a specific item from the point that it is enabled.
- 2. Declare An Overdue Book As Lost: When enabled, overdue items will be marked as Lost by the system after a specified number of days have elapsed after their due date.
  - 2.1. **Overdue Book Not Returned After Another Days**: Specify the number of days after which an item that is overdue will be marked as Lost.
- 3. **Display Overdue Message:** If this option is selected, a prompt will display when checking in overdue items that lets staff know that they are overdue.
- 4. Disable Overdue Fine Module: When enabled, the system will not generate fines for overdue items.
- 5. Circulate Current Library's Book Only: When enabled, only items from the local library's collection can be checked out.
- 6. **Prompt Before Circulate Other Library's Book:** When enabled, staff will be prompted if they attempt to check in items belonging to a different library.
- 7. **Capitalize Call Number:** When enabled, the system will change new call numbers to be all caps even if entered in as lower case.
- 8. **No Authority Control:** When enabled, headings will not be validated with authority headings when cataloguing.
- 9. Default Copy Status: Set the default status for new copies that are added to an item record.



- 9.1. Change Copy Status From Processing To In After Days: Set the number of days after which the Status of copies will be changed from Processing to In.
- 10. **Recommend Period:** Set the number of days before a recommended title is removed from the recommended display on the discovery layer.
- 11. Email Notification Overdue Message: Select the message format of email notifications sent to patrons when they have overdue items. This message is customizable from Administration > Library Setting > System Message.
- 12. **Email Librarian When A Reserve Is Made:** When enabled, the email specified in your library's Library Info will receive an email when a reserve has been placed online.
- 13. Allow Add Review: When enabled, patrons are allowed to add reviews of items in the discovery layer. By default, reviews will not be visible until approved by library staff in Catalog > Cataloging > Book Review.
- 14. Allow Patron To Renew: When enabled, patrons can renew checked out items through My Account in the discovery layer.
- 15. Allow Patron To Place Reserve: When enabled, patrons can make reserves through the discovery layer.
- 16. Homeroom Checkout Picture Layout Column: Specify the number of columns of students to show in Homeroom Check Out.
- 17. Homeroom Checkout Picture Layout Row: Specify the number of rows of students to show in Homeroom Check Out.
- 18. **Minimum Search Character:** Specify the minimum number of characters needed for searches to be submitted in the discovery layer.
- 19. **Find/Add Patron Default Search By:** Select the search option selected by default associated with the first, second, and third search boxes of Find/Add Patron.
- 20. Find/Add Items Default Search By: Select the search option selected by default associated with the first, second, and third search boxes of Find/Add Item.